

Date:- December 29, 2018

To

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001, Maharashtra
{Security Code-956519}

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051, Maharashtra

Subject: Intimation under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

As per the provisions of Sub-Regulation 1 of Regulation 57 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that pursuant to the terms of issuance of Non-Convertible Debentures (“NCDs”) issued by the Company, the **Payment of the Interest and the Principal Redemption Amount has been duly made** on December 28, 2018 to the NCD Holders whose amount was due to be paid on December 31, 2018. The payment has been made to the NCD holders on the basis of the record date.

S.no	Series	ISIN	Due Date	Record date	Corporate Action
1	STRPP-3	INE774N07038	31-Dec-18	14-Dec-18	Principal Repayment & Interest Payment
2	STRPP-4	INE774N07046	31-Dec-18	14-Dec-18	Interest Payment
3	STRPP-5	INE774N07053	31-Dec-18	14-Dec-18	Interest Payment
4	STRPP-6	INE774N07061	31-Dec-18	14-Dec-18	Interest Payment
5	STRPP-7	INE774N07079	31-Dec-18	14-Dec-18	Interest Payment
6	STRPP-8	INE774N07087	31-Dec-18	14-Dec-18	Interest Payment

You are further informed that full payment of Principal Redemption Amount has been made to NCD holders of **STRPP-3** with ISIN No. **INE774N07038** containing **120 No.** of the NCDs, face value of which is Rs. 10,00,000 each.

You are requested to kindly take note of the same.

In case of any further requirement/ assistance you are requested to please revert.

Thanking you

Yours Sincerely

For **Bhopal Dhule Transmission Company Limited**

ANKIT
PODDA
R

Digitally signed by ANKIT
PODDA
DN: cn=ANKIT, o=Bhopal Dhule
Transmission Company Limited,
ou=UTTAR PRADESH,
serialNumber=ca113025d1
c41ca3a18b2a2d9a701a901c
oP95070700000044466a
9d9d4.com#KIT, POCODR
Date: 2018.12.29 18:30:15
+0530

Ankit Poddar

Company Secretary

ACS - 25443

Copy to:

- 1. National Securities Depository Limited**
Trade World, A Wing, 4th Floor
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013
- 2. Central Depository Services (India) Limited**
Marathon Futurex, A-Wing,
25th floor, NM Joshi Marg, Lower Parel,
Mumbai-400013
- 3. Karvy Fintech Private Limited**
Karvy Selenium Tower B, Plot 31-32,
Gachibowli, Financial District,
Nanakramguda, Hyderabad – 500 032
- 4. Axis Trustee Services Limited**
The Ruby, 2nd Floor, SW,
29, Senapati Bapat Marg,
Dadar West, Mumbai- 400 028