

Date- May 28, 2020

To

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001, Maharashtra

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051, Maharashtra

Subject: Submission of Noting Letter of Audited Financial Results for the year ended on March 31, 2020 of Debenture Trustee as per Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Dear Sir / Ma'am,

In terms of Regulation 52(5) of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“LODR”), as amended from time to time, read with circular issued thereunder from time to time, we wish to submit the noting letter provided by the Axis Trustee Services Limited, the debenture trustee of the Company confirming that it has taken note of the contents of Audited Financial Results for the year ended on March 31, 2020 submitted in terms of Regulation 52(4) of LODR.

Thanking you,

Yours Sincerely,
For **Bhopal Dhule Transmission Company Limited**

Swapnil Patil

Director
DIN-07802554

Encl.: As above

Copy to:

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW, 29,
Senapati Bapat Marg, Dadar West,
Mumbai – 400028, Maharashtra

ATSL/CO/20-21/538

May 27, 2020

Bhopal Dhule Transmission Company Limited

The Mira Corporate Suites, 1 & 2, Ishwar Nagar,
Mathura Road, New Delhi -110 065

Kind Attention: Mr. Giriraj Ajmera

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 – for half year ended March 31, 2020

Dear Sir,

This has reference to privately placed listed Non-Convertible Debentures issued by **Bhopal Dhule Transmission Company Limited (“Company”)** and listed on the Stock Exchange (“**Listed Debt Securities**”).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your Letter dated May 27, 2020 (enclosed herewith) with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours faithfully,
For **Axis Trustee Services Limited**

JAYDEEP BHATTACHARYA Digitally signed by JAYDEEP BHATTACHARYA
Date: 2020.05.27 16:25:05 +05'30'

Authorised Signatory

Encl.: As above

Registered Office:
Axis House, Bombay Dyeing Mills Compound, Pandhurang Budhkar Marg, Worli Mumbai - 400 025

Corporate Office:
The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai-400 028
Tel No.: 022-62300451 Fax No.: 022-6230 0700 Website- www.axistrustee.com

Corporate Identify Number: U74999MH2008PLC182264 | **MSME Registered UAN:** MH19E0033585

