

Date:- June 30, 2018

To

**BSE Limited**

1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001, Maharashtra

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051, Maharashtra

**Subject: Intimation under Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Madam,

As per the provisions of Sub-Regulation 1 of Regulation 57 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that pursuant to the terms of issuance of Non-Convertible Debentures (“NCDs”) issued by the Company, the **Payment of the Interest and the Principal Redemption Amount has been duly made** to the NCD Holders whose amount was due to be paid on June 30, 2018. The payment has been made to the NCD holders on the basis of the record date.

<u>Sr. No.</u>	<u>Series</u>	<u>ISIN</u>	<u>Due Date</u>	<u>Record Date</u>	<u>Coupon Rate</u>	<u>Interest Amount</u>	<u>Redemption Amount</u>	<u>Total</u>
1	STRPP – 1	INE774N07012	30-Jun-18	14-Jun-18	7.85%	23,48,547.95	12,00,00,000	12,23,48,547.95
2	STRPP – 2	INE774N07020	30-Jun-18	14-Jun-18	7.85%	23,48,547.95	Nil	23,48,547.95
3	STRPP – 3	INE774N07038	30-Jun-18	14-Jun-18	7.85%	23,48,547.95	Nil	23,48,547.95
4	STRPP – 4	INE774N07046	30-Jun-18	14-Jun-18	7.85%	23,48,547.95	Nil	23,48,547.95
5	STRPP – 5	INE774N07053	30-Jun-18	14-Jun-18	7.85%	9,78,561.64	Nil	9,78,561.64
6	STRPP – 6	INE774N07061	30-Jun-18	14-Jun-18	7.85%	21,52,835.62	Nil	21,52,835.62
7	STRPP – 7	INE774N07079	30-Jun-18	14-Jun-18	7.85%	29,35,684.93	Nil	29,35,684.93
8	STRPP – 8	INE774N07087	30-Jun-18	14-Jun-18	7.85%	12,83,87,287.67	Nil	12,83,87,287.67
<b>TOTAL</b>						<b>14,38,48,561.66</b>	<b>12,00,00,000</b>	<b>26,38,48,561.66</b>

You are further informed that full payment of Principal Redemption Amount has been made to NCD holders of **STRPP-1** with ISIN No. **INE774N07012** containing **120 No.** of the NCDs, face value of which is Rs. 10,00,000 each.

You are requested to kindly take note of the same.

In case of any further requirement/ assistance you are requested to please revert.

Thanking you

Yours Sincerely

For **Bhopal Dhule Transmission Company Limited**



**Ankit Poddar**

Company Secretary

ACS - 25443

**Copy:**

**1. National Securities Depository Limited**

Trade World, A Wing, 4<sup>th</sup> Floor  
Kamala Mills Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai – 400 013

**2. Central Depository Services (India) Limited**

Phiroze Jeejeebhoy Towers  
16<sup>th</sup> Floor, Dalal Street, Fort  
Mumbai – 400 001

**3. Karvy Computershare Private Limited**

Karvy Selenium Tower B, Plot 31-32,  
Gachibowli, Financial District,  
Nanakramguda, Hyderabad – 500 032

**4. Axis Trustee Services Limited**

Ground Floor, Axis House,  
Wadia International Centre,  
Bombay Dyeing Mills Compound,  
Pandurang Budhkar Marg,  
Worli, Mumbai – 400025