

March 29, 2018

To

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001, Maharashtra

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051, Maharashtra

Subject: Intimation under Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam

As per the provisions of Sub-Regulation 1 of Regulation 57 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that pursuant to the terms of issuance of Non-Convertible Debentures ("NCDs") issued by the Company, the **Payment of the Interest has been duly made** to the NCD Holders on March 28, 2018, whose amount was due to be paid on March 31, 2018. The payment has been made to the NCD holders on the basis of the record date.

<u>Sr. No.</u>	<u>Series</u>	<u>ISIN</u>	<u>Due Date</u>	<u>Record Date</u>	<u>Coupon Rate</u>	<u>Interest Amount</u>	<u>Redemption Amount</u>	<u>Total</u>
1	STRPP - 1	INE774N07012	31-Mar-18	15-Mar-18	7.85%	2,322,739.73	Nil	2,322,739.73
2	STRPP - 2	INE774N07020	31-Mar-18	15-Mar-18	7.85%	2,322,739.73	Nil	2,322,739.73
3	STRPP - 3	INE774N07038	31-Mar-18	15-Mar-18	7.85%	2,322,739.73	Nil	2,322,739.73
4	STRPP - 4	INE774N07046	31-Mar-18	15-Mar-18	7.85%	2,322,739.73	Nil	2,322,739.73
5	STRPP - 5	INE774N07053	31-Mar-18	15-Mar-18	7.85%	967,808.22	Nil	967,808.22
6	STRPP - 6	INE774N07061	31-Mar-18	15-Mar-18	7.85%	2,129,178.08	Nil	2,129,178.08
7	STRPP - 7	INE774N07079	31-Mar-18	15-Mar-18	7.85%	2,903,424.66	Nil	2,903,424.66
8	STRPP - 8	INE774N07087	31-Mar-18	15-Mar-18	7.85%	126,976,438.36	Nil	126,976,438.36
TOTAL						142,267,808.22		142,267,808.22

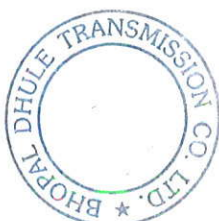
You are requested to kindly take note of the same.

In case of any further requirement/ assistance you are requested to please revert.

Thanking you
Yours Sincerely

For Bhopal Dhule Transmission Company Limited

Ankit Poddar
Ankit Poddar
Company Secretary
ACS - 25443



Copy:

- 1. National Securities Depository Limited**
Trade World, A Wing, 4th Floor
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013
- 2. Central Depository Services (India) Limited**
Phiroze Jeejeebhoy Towers
16th Floor, Dalal Street, Fort
Mumbai – 400 001
- 3. Karvy Computershare Private Limited**
Karvy Selenium Tower B, Plot 31-32,
Gachibowli, Financial District,
Nanakramguda, Hyderabad – 500 032
- 4. Axis Trustee Services Limited**
Ground Floor, Axis House,
Wadia International Centre,
Bombay Dyeing Mills Compound,
Pandurang Budhkar Marg,
Worli, Mumbai – 400025