

November 19, 2019

To

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001, Maharashtra

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051, Maharashtra

Subject: Certificate from Axis Trustee Services Limited (Debenture Trustee)

Dear Sir/ Madam,

In pursuance to sub-Regulation '5' to Regulation "52" of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the certificate received from the Debenture Trustee stating that it has taken note of the contents as submitted to it under sub-Regulation '4' of ibid for the period ended September 30, 2019.

You are requested to kindly take the same on your records.

Thanking you

Yours Sincerely,
For **Bhopal Dhule Transmission Company Limited**

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PRAKAS
H PATIL

Digitally signed by
SWAPNI PRAKASH PATIL
DN: c=IN, o=Personal,
postalCode=+9111016,
st=MAHARASHTRA,
serialNumber=552114966,
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1982a2511a10a3d6ad330
31548260d, cn=SWAPNI
PRAKASH PATIL
Date: 2019.11.19 11:25:02
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Swapnil Patil

Director

DIN-07802554

ATSL/CO/19-20/5981
November 18, 2019

Bhopal Dhule Transmission Company Limited
The Mira Corporate Suites, 1 & 2, Ishwar Nagar,
Mathura Road, New Delhi -110 065

Kind Attention: Mr. Giriraj Ajmera

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 - for half year ended September 30, 2019

Dear Sir,

This has reference to privately placed listed Non-Convertible Debentures issued by **Bhopal Dhule Transmission Company Limited** ("Company") and listed on the Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your Letter dated November 18, 2019 (enclosed herewith) with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours faithfully,
For Axis Trustee Services Limited



Yashodhan Vaidya
Assistant General Manager



Encl.: As above

Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585

Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028
Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com

