

Date- September 03, 2018

To

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051, Maharashtra

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001, Maharashtra

Subject: - Intimation of Record Date and Due Date for Payment of Interest & Principal Redemption Amount

Dear Sir/ Madam,

As per the provisions of Sub-Regulation 1 of Regulation 50 and Sub-Regulation 2 of Regulation 60 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR**”), this is to inform you that pursuant to the terms of following Non-Convertible Debentures (“**NCDs**”) issued by the Company, mentioned below is the “**Due Date**” for the payment of Interest and Principal Redemption Amount to those NCD Holders whose names appear in the Register of NCD Holders as on the “**Record Date**” as mentioned below, which has been fixed as per the requirement of Sub Regulation 1 of Regulation 60 of LODR :-

S.no	Series	ISIN	Due Date	Record date	Coupon rate	Interest amount	Redemption Amount	Total
1	STRPP-2	INE774N07020	30-Sep-18	13-Sep-18	7.85%	23,74,356.16	12,00,00,000.00	12,23,74,356.16
2	STRPP-3	INE774N07038	30-Sep-18	13-Sep-18	7.85%	23,74,356.16	Nil	23,74,356.16
3	STRPP-4	INE774N07046	30-Sep-18	13-Sep-18	7.85%	23,74,356.16	Nil	23,74,356.16
4	STRPP-5	INE774N07053	30-Sep-18	13-Sep-18	7.85%	9,89,315.07	Nil	9,89,315.07
5	STRPP-6	INE774N07061	30-Sep-18	13-Sep-18	7.85%	21,76,493.15	Nil	21,76,493.15
6	STRPP-7	INE774N07079	30-Sep-18	13-Sep-18	7.85%	29,67,945.21	Nil	29,67,945.21
7	STRPP-8	INE774N07087	30-Sep-18	13-Sep-18	7.85%	12,97,98,136.99	Nil	12,97,98,136.99
TOTAL						14,30,54,958.90	12,00,00,000.00	26,30,54,958.90

You are requested to kindly take note of the above “**Due Date**” and “**Record Date**” and do the needful.

Thanking you,

Yours Sincerely,

For **Bhopal Dhule Transmission Company Limited**

Ankit Poddar

Company Secretary
ACS- 25443

Copy→

1. National Securities Depository Limited

Trade World, A Wing, 4th Floor
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013

2. Karvy Computershare Private Limited

Karvy Selenium Tower B, Plot 31-32,
Gachibowli, Financial District,
Nanakramguda, Hyderabad – 500 032

3. Axis Trustee Services Limited

The Ruby, 2nd Floor, SW,
29, Senapati Bapat Marg,
Dadar West, Mumbai- 400 028

4. Central Depository Services (India) Limited

Phiroze Jeejeebhoy Towers
16th Floor, Dalal Street, Fort
Mumbai – 400 001

Please furnish bank details and other particulars of debenture – holders as on record date to enable payments of interest and Redemption Amount on these NCDs.