

Date:- September 28, 2018

To

**BSE Limited**

1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001, Maharashtra  
{Security Code-956514}

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051, Maharashtra

**Subject: Intimation under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Madam,

As per the provisions of Sub-Regulation 1 of Regulation 57 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that pursuant to the terms of issuance of Non-Convertible Debentures (“NCDs”) issued by the Company, the **Payment of the Interest and the Principal Redemption Amount has been duly made** on September 28, 2018 to the NCD Holders whose amount was due to be paid on September 30, 2018. The payment has been made to the NCD holders on the basis of the record date.

S.no	Series	ISIN	Due Date	Record date	Coupon rate	Interest amount	Redemption Amount	Total
1	STRPP-2	INE774N07020	30-Sep-18	13-Sep-18	7.85%	23,74,356.16	12,00,00,000.00	12,23,74,356.16
2	STRPP-3	INE774N07038	30-Sep-18	13-Sep-18	7.85%	23,74,356.16	Nil	23,74,356.16
3	STRPP-4	INE774N07046	30-Sep-18	13-Sep-18	7.85%	23,74,356.16	Nil	23,74,356.16
4	STRPP-5	INE774N07053	30-Sep-18	13-Sep-18	7.85%	9,89,315.07	Nil	9,89,315.07
5	STRPP-6	INE774N07061	30-Sep-18	13-Sep-18	7.85%	21,76,493.15	Nil	21,76,493.15
6	STRPP-7	INE774N07079	30-Sep-18	13-Sep-18	7.85%	29,67,945.21	Nil	29,67,945.21
7	STRPP-8	INE774N07087	30-Sep-18	13-Sep-18	7.85%	12,97,98,136.99	Nil	12,97,98,136.99
<b>TOTAL</b>						<b>14,30,54,958.90</b>	<b>12,00,00,000.00</b>	<b>26,30,54,958.90</b>

You are further informed that full payment of Principal Redemption Amount has been made to NCD holders of **STRPP-2** with ISIN No. **INE774N07020** containing **120 No.** of the NCDs, face value of which is Rs. 10,00,000 each.

You are requested to kindly take note of the same.

In case of any further requirement/ assistance you are requested to please revert.

Thanking you

Yours Sincerely

For **Bhopal Dhule Transmission Company Limited**

**Ankit Poddar**

Company Secretary

ACS - 25443

**Copy to:**

- 1. National Securities Depository Limited**  
Trade World, A Wing, 4<sup>th</sup> Floor  
Kamala Mills Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai – 400 013
- 2. Central Depository Services (India) Limited**  
Marathon Futurex, A-Wing,  
25<sup>th</sup> floor, NM Joshi Marg, Lower Parel,  
Mumbai-400013
- 3. Karvy Computershare Private Limited**  
Karvy Selenium Tower B, Plot 31-32,  
Gachibowli, Financial District,  
Nanakramguda, Hyderabad – 500 032
- 4. Axis Trustee Services Limited**  
The Ruby, 2<sup>nd</sup> Floor, SW,  
29, Senapati Bapat Marg,  
Dadar West, Mumbai- 400 028