

To

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051, Maharashtra

**BSE Limited**  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001, Maharashtra

**Subject: - Intimation of Record Date and Due Date for Payment of Interest Amount on NCDs**

Dear Sir/ Madam,

As per the provisions of Sub-Regulation 1 of Regulation 50 and Sub-Regulation 2 of Regulation 60 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR”), this is to inform you that pursuant to the terms of following Non-Convertible Debentures (“NCDs”) issued by the Company, mentioned below is the “Due Date” for the payment of Interest to those NCD Holders whose names appear in the Register of NCD Holders as on the “Record Date” as mentioned below, which has been fixed as per the requirement of Sub Regulation 1 of Regulation 60 of LODR :-

<u>Sr. No.</u>	<u>Series</u>	<u>ISIN</u>	<u>Due Date</u>	<u>Record Date</u>	<u>Coupon Rate</u>	<u>Interest Amount</u>	<u>Redemption Amount</u>	<u>Total</u>
1	STRPP – 1	INE774N07012	31-Dec-17	15-Dec-17	7.85%	2,374,356.16	Nil	2,374,356.16
2	STRPP – 2	INE774N07020	31-Dec-17	15-Dec-17	7.85%	2,374,356.16	Nil	2,374,356.16
3	STRPP – 3	INE774N07038	31-Dec-17	15-Dec-17	7.85%	2,374,356.16	Nil	2,374,356.16
4	STRPP – 4	INE774N07046	31-Dec-17	15-Dec-17	7.85%	2,374,356.16	Nil	2,374,356.16
5	STRPP – 5	INE774N07053	31-Dec-17	15-Dec-17	7.85%	989,315.07	Nil	989,315.07
6	STRPP – 6	INE774N07061	31-Dec-17	15-Dec-17	7.85%	2,176,493.15	Nil	2,176,493.15
7	STRPP – 7	INE774N07079	31-Dec-17	15-Dec-17	7.85%	2,967,945.21	Nil	2,967,945.21
8	STRPP – 8	INE774N07087	31-Dec-17	15-Dec-17	7.85%	129,798,136.99	Nil	129,798,136.99
<b>TOTAL</b>						<b>145,429,315.07</b>		<b>145,429,315.07</b>

You are requested to kindly take note of the above “Due Date” and “Record Date” and do the needful.

Thanking you,

Yours Sincerely,  
For Bhopal Dhule Transmission Company Limited

  
Ankit Poddar  
Company Secretary  
ACS- 25443



Date – 05.12.2017

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1. **National Securities Depository Limited**  
Trade World, A Wing, 4<sup>th</sup> Floor  
Kamala Mills Compound, Senapati Bapat Marg,  
Lower Parel, Mumbai – 400 013
2. **Karvy Computershare Private Limited**  
Karvy Selenium Tower B, Plot 31-32,  
Gachibowli, Financial District,  
Nanakramguda, Hyderabad – 500 032
3. **Axis Trustee Services Limited**  
Ground Floor, Axis House,  
Wadia International Centre,  
Bombay Dyeing Mills Compound,  
Pandurang Budhkar Marg,  
Worli, Mumbai – 400025
4. **Central Depository Services (India) Limited**  
Phiroze Jeejeebhoy Towers  
16<sup>th</sup> Floor, Dalal Street, Fort  
Mumbai – 400 001

Please furnish bank details and other particulars of debenture – holders as on record date to enable payments of interest and Redemption Amount on these NCDs.

