

To

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051, Maharashtra

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001, Maharashtra

Subject: - Intimation of Record Date and Due Date for Payment of Interest Amount on NCDs

Dear Sir/ Madam,

As per the provisions of Sub-Regulation 1 of Regulation 50 and Sub-Regulation 2 of Regulation 60 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR”), this is to inform you that pursuant to the terms of following Non-Convertible Debentures (“NCDs”) issued by the Company, mentioned below is the “Due Date” for the payment of Interest to those NCD Holders whose names appear in the Register of NCD Holders as on the “Record Date” as mentioned below, which has been fixed as per the requirement of Sub Regulation 1 of Regulation 60 of LODR :-

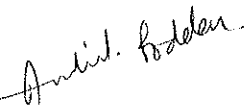
| <u>Sr. No.</u> | <u>Series</u> | <u>ISIN</u> | <u>Due Date</u> | <u>Record Date</u> | <u>Coupon Rate</u> | <u>Interest Amount</u> | <u>Redemption Amount</u> | <u>Total</u> |
|----------------|---------------|--------------|-----------------|--------------------|--------------------|------------------------|--------------------------|-----------------------|
| 1 | STRPP – 1 | INE774N07012 | 31-Mar-18 | 15-Mar-18 | 7.85% | 2,322,739.73 | Nil | 2,322,739.73 |
| 2 | STRPP – 2 | INE774N07020 | 31-Mar-18 | 15-Mar-18 | 7.85% | 2,322,739.73 | Nil | 2,322,739.73 |
| 3 | STRPP – 3 | INE774N07038 | 31-Mar-18 | 15-Mar-18 | 7.85% | 2,322,739.73 | Nil | 2,322,739.73 |
| 4 | STRPP – 4 | INE774N07046 | 31-Mar-18 | 15-Mar-18 | 7.85% | 2,322,739.73 | Nil | 2,322,739.73 |
| 5 | STRPP – 5 | INE774N07053 | 31-Mar-18 | 15-Mar-18 | 7.85% | 967,808.22 | Nil | 967,808.22 |
| 6 | STRPP – 6 | INE774N07061 | 31-Mar-18 | 15-Mar-18 | 7.85% | 2,129,178.08 | Nil | 2,129,178.08 |
| 7 | STRPP – 7 | INE774N07079 | 31-Mar-18 | 15-Mar-18 | 7.85% | 2,903,424.66 | Nil | 2,903,424.66 |
| 8 | STRPP – 8 | INE774N07087 | 31-Mar-18 | 15-Mar-18 | 7.85% | 126,976,438.36 | Nil | 126,976,438.36 |
| TOTAL | | | | | | 142,267,808.22 | | 142,267,808.22 |

You are requested to kindly take note of the above “Due Date” and “Record Date” and do the needful.

Thanking you,

Yours Sincerely,

For **Bhopal Dhule Transmission Company Limited**



Ankit Poddar
Company Secretary
ACS- 25443



Date – 05.03.2018

Copy→

1. National Securities Depository Limited

Trade World, A Wing, 4th Floor
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013

2. Karvy Computershare Private Limited

Karvy Selenium Tower B, Plot 31-32,
Gachibowli, Financial District,
Nanakramguda, Hyderabad – 500 032

Please furnish bank details and other particulars of debenture – holders as on record date to enable payments of interest and Redemption Amount on these NCDs.

3. Axis Trustee Services Limited

Ground Floor, Axis House,
Wadia International Centre,
Bombay Dyeing Mills Compound,
Pandurang Budhkar Marg,
Worli, Mumbai – 400025

4. Central Depository Services (India) Limited

Phiroze Jeejeebhoy Towers
16th Floor, Dalal Street, Fort
Mumbai – 400 001