

Date- June 04, 2020

To,

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001,
Maharashtra

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051,
Maharashtra

Subject: Undertaking pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

This is to inform you that all the documents and intimations required to be submitted to Debenture Trustee in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with for the Financial Year 2019-2020.

You are requested to kindly take note of the same.

In case of any further requirement/ assistance you are requested to please contact the undersigned.

Thanking you,

For **Bhopal Dhule Transmission Company Limited**

U.K. Shah

Urmil K. Shah

Company Secretary & Compliance Officer
ACS-23423

Copy:

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW,
29, Senapati Bapat Marg,
Dadar West, Mumbai- 400 028